

West Virginia

The undersigned Sheri L. Evraets, as Trustee of the Sheri L. Evraets Family Trust dated 12-29-2010
of 744 Rosencrans Street San Diego, CA 92106, as Lessor and **TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil and Gas Lease as of the 18th day of March, 2011. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: See Exhibit "A" attached

Containing 142.432 acres, more or less. **See Exhibit "A" for additional property description.**

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: 3/18/2011

WITNESS:

Carol Di Leone

LESSOR: **Sheri L. Evraets**

Sheri L. Evraets (SEAL)

Prepared By:

Brighton Resources, Inc.

[Signature]
Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

Jan Pest
MARSHALL County 11:53:28 AM
Instrument No 1303655
Date Recorded 04/27/2011
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Pages Recorded 3
Book-Page 730-407
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Additional \$6.00

State of CALIFORNIA
County of SAN DIEGO)

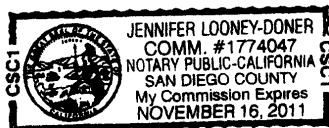
ss:

On the 18th day of March in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared Sheri L. Evraets, as Trustee of the Sheri L. Evraets Family Trust dated 12-29-2010, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: 11/16/2011

Jennifer Looney-Doner
Notary Public



CORPORATIONState/Commonwealth of: PENNSYLVANIACounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad,
the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that
they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of
said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for
the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this
18th day of April, 2011.

My Commission expires:

9/24/2013

Debra W. Reid
Notary Public

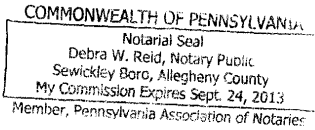


EXHIBIT "A"

This Exhibit "A" is attached to and made a part of that certain Oil and Gas Lease and Memorandum of Oil and Gas Lease dated February 3, 2011, by and between Sheri L. Evraets, as Trustee of the Sheri L. Evraets Family Trust dated 12-29-2010, whose address is 744 Rosencrans Street, San Diego, CA 92106, as "Lessor", and TriEnergy Holdings, LLC, with a mailing address at P.O. Box 89, 412 Beaver Street, 2nd floor, Sewickley, PA 15143, as "Lessee".

Description of lands covered by lease:

District of Washington, Marshall County, State of West Virginia

Tract #1

Tax Map # 4-12-16

Acres: 1/2 of 65.08

Recorded in Deed Book 85, at Page 329.

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 18th day of March, 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 27th day of April, 2011 at 11:53 o'clock A.M.

TESTE:

Jan Pest

Clerk.